

NOTICE FOR ALL UMASS AMHERST MEMBERS CONSIDERING RETIREMENT

Regional Retirement Consultation

DATE Saturday, February 16, 2019

7:00 am - 1:00 pm EST

DESCRIPTION MTA members seeking answers to questions about their retirement or

assistance in navigating through the retirement process meet with a knowledgeable MTA Retirement Consultant either individually or in a small

group. By appointment 9AM-1PM

Scheduled individual appointments may also be made with a retirement consultant at the Quincy MTA office on Tuesdays, Wednesdays, and Thursdays. Contact Retirement Consultant Harold Crowley at 617-878-

8240.

MTA retirement consultants are also available to conduct group retirement seminars at the request of local presidents. These MTA retirement consultants, most being retired teachers themselves, are very well informed about issues facing members contemplating retirement and have had many years of experience in dealing with state, teacher, and local retirement boards. The seminars are geared to the interests and concerns of those in attendance and can benefit future retirees regardless of how far away they are from the time they expect to retire. To arrange a retirement seminar for your members, local presidents are encouraged to contact Retirement Consultant Harold Crowley at 617-878-8240.

CONTACT PERSON View the schedule below. HIGHER EDUCATION MEMBERS: Contact Ed

McCourt at 781-325-2553

NOTES

[In case of adverse weather that might result in the sessions being cancelled, please call the regional office to confirm that the retirement consultant is there and available. You can also contact the individual

retirement consultant to see if the session was cancelled.]

OPPORTUNITY

Individual Retirement Consultations - Regional Locations

ADDRESS

55 Bobala Rd.

Holyoke, MA 01040

PHONE

1-800-432-1117

LOCATION

Western Service Center

DESCRIPTION

(by appointment) Contact: Ron Lech, 413.537.2335, or at home,

413.893.9173

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